

0:00 [Music intro]

0:11 Welcome to another website training session for the NorthWest Sailing Association's website.

0:18 This lesson is designed for the cruise captains at NWSA. Being a cruise captain is an essential

0:25 role in our club and it is vital to facilitate successful club sails.

0:31 During this lesson we'll be learning about organizing a sailing event using our

0:36 event planner on the club's website. Contributing to this lesson was

0:41 Mike Saavedra our current fleet captain. At the end of this lesson the cruise captain

0:48 will be able to edit a sailing event, contact the participants signed up for

0:53 the event and sign up a club member for an event or to cancel an event.

1:01 After you log into the website go to the 2015 Sailing Events main menu item located at the top

1:09 page. There are two actions that you can do on this menu item.

1:15 You can click it or you can hover over it

1:19 If you click you'll see the overview list of sails for the sailing season.

1:26 Here you can click a link to go to an individual sailing event. If you hover

1:34 over the link a drop-down menu appears. You also get additional helpful

1:41 documents for the cruise captain. Then you can click for further information

1:47 Now click on the All Events List menu item. Scroll down to the event that you are the

1:55 cruise captain for and select the Edit event button. And the Edit event page appears.

2:03 The first tab is the Basic tab this is where you can edit such information as

2:13 the beginning and the end of the event as well as the closing date for registration.

2:25 The brief description that you saw on the event list is written here in the text box.

2:35 You can change the number of participants that are allowed and you

2:39 finish the page by clicking the Save button. This is also where you can cancel

2:46 the entire event. Next to the Basic tab is the Additional Settings. When you click on

2:54 this tab you will find the editor's box. Here you can add additional information

3:00 to the sail that wasn't included under the Basic tab such as what kind of

3:05 overnight accommodations there would be if it's an overnighter or parking

3:09 suggestions. The additional booking field tab just ignore because we have all the

3:16 fields that we want, such as boat or crew and carpool or not and staying for dinner so

3:22 don't bother with this section.

3:24 Next is the Files field. Here you can upload a document or PDF for an

3:30 additional directions or more information that the participants can

3:35 download. The document will show up on the detail page and finally the

3:41 Overrides tab is for any fees or payments that you need to override the

3:46 defaults. Our sails are free so ignore this section as well. Let's go back to
3:53 the All Events List to see how to contact all the participants on your event. As
4:00 often as you need you can email everyone on your list by choosing the
Bookings
4:07 button. On this page there is a list of members who signed up for the sail and
4:13 at the bottom there is the Contact Participant button. Click on it and a
4:20 message box comes up with the subject of the sail. Where you can type in
your
4:25 message and then send. It will automatically go to everyone signed up on
your list.
4:34 As cruise captain and you can sign people up for an event by going to
4:40 the Create new booking button.
4:44 On this page you'll fill in all of the fields. The event is shown here.
4:50 The user will be the person that you are registering for the event.
4:58 The status is participation assured, add any comment here. Fill in the name of
the
5:08 person that you are registering, add their email and their phone number and
complete
5:17 the rest of the form. Since this is the banquet we'll select the entree the person
5:25 requested and we click on Save. You'll notice I am listed at the top under the
bookings
5:35 page my entree choice and this is where you would cancel the booking and
the
5:43 booking was cancelled successfully and I have been removed from the list.
5:49 During this lesson we used the All Events List menu to locate an event. To
edit an event we
5:59 selected the Edit event button and then selected the tabs available on the Edit
6:07 event page. To add additional information or to make any changes to the
event.
6:14 We used the booking button
6:17 to contact the participants and the create new button to sign up a club
6:25 member for an event or to cancel a participant from the event.
6:33 Thank you for listening and join me again for another nwsail.com training
session.